

Iowa Individual Income Tax Declaration for an E-File Return

Your first name, middle initial	Last name	Your Social Security Number
Spouse's first name, middle initial	Last name	Spouse Social Security Number
Home address (number and street) or PO Box		
City, state, and ZIP		


Part I Tax Return Information - Tax year ending December 31, 2012

B. Spouse
(filing status 3)

A. You or Joint

1. Iowa Net Income (IA 1040, line 26 A & B)	1B	_____	.00	1A	_____	.00
2. Total Tax (IA 1040, line 46 A & B)	2B	_____	.00	2A	_____	.00
3. Iowa Income Tax Withheld (IA 1040, line 60 A & B)	3B	_____	.00	3A	_____	.00
4. Amount to be Refunded (IA 1040, line 70)				4	_____	.00
5. Total Amount Due (IA 1040, line 75)				5	_____	.00

Part II Declaration of Taxpayer (Be sure to keep a copy of your return)

6. ☐ I do not want direct deposit or direct debit.
7. ☐ I consent that my refund be directly deposited as designated below. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.
- ☐ I authorize the Iowa Department of Revenue (IDR) and its designated financial agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated below for payment of my individual Iowa taxes owed on this return, and the financial institution to debit the entry to this account on _____ (the payment/settlement date). I also authorize the financial institution involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
-  **NOTE: This electronic withdrawal from your bank account will be identified with the ACH Company ID 4426004574. If you currently have a debit block on this account, please contact your financial institution to request that they allow a withdrawal from your bank account by this ACH Company ID.**

- a. Name of financial institution _____
- b. Routing Number

--	--	--	--	--	--	--	--	--	--

 The first two digits must be 01 through 12 or 21 through 32.
- c. Account Number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
- d. Type of Account: ☐ Savings ☐ Checking
- e. Will this refund go to (or payment come from) an account outside the United States? ☐ Yes ☐ No

Under penalties of perjury, I declare that the information I have provided to my Electronic Return Originator (ERO) and the amounts shown in Part I agree with the amounts shown on the corresponding lines of the electronic portion of my Iowa income tax return. To the best of my knowledge and belief my return is true, correct, and complete. I consent that my return, including any accompanying schedules and statements, be sent to the Internal Revenue Service (IRS) by my ERO and retrieved by the Iowa Department of Revenue (IDR). If I have filed a balance due return, I understand that if the IDR does not receive full and timely payment of my tax liability I will remain liable for the tax liability and all applicable penalties and interest. I consent that my refund be directly deposited as designated in Part II and declare that the information shown in Part II is correct. If I have filed a joint or combined state return and elected direct deposit, there is an irrevocable appointment of the other spouse to receive the refund. If there is an error on my federal return, I understand my state return will be rejected. If the processing of my return, refund, or direct debit is delayed, I authorize the IDR to disclose to my ERO and/or transmitter the reason(s) for the delay or when the refund was sent. I also consent to the IDR sending to my ERO and/or transmitter an acknowledgment of receipt of transmission and indication of whether or not my return is accepted, and, if rejected the reason(s) for the rejection. I understand that this declaration with required attachments must be forwarded upon request to the IDR.

Sign

Your Signature



Date _____

Spouse Signature. If a joint return, both must sign.

Date _____

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer

I declare that I have reviewed the above taxpayer's return and that entries on form IA 8453-IND are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The taxpayer will have signed this return before submitting to the IRS. I have provided the taxpayer with a copy of all forms and information to be filed with the IDR and have followed all other requirements described in the Iowa Modernized eFile (MeF) Developer Guide and Information for eFile Providers. I will keep form IA 8453-IND, with attachments, on file for three years from the due date of the return or the filing date, whichever is later, and I will make a copy available to the IDR upon request. If I am a paid preparer, under penalties of perjury, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

ERO Use Only	ERO Signature 	Date	Check if paid preparer <input type="checkbox"/>	ERO's PTIN	Phone Number ()
			Check if self-employed <input type="checkbox"/>		
	Firm's name (or yours if self-employed), address and ZIP code			FEIN	
Paid Preparer Use Only	Paid Preparer's Signature 	Date	Check if self-employed <input type="checkbox"/>	Preparer's PTIN	Phone Number ()
	Firm's name (or yours if self-employed), address and ZIP code			FEIN	

Do Not Mail This Form. Retain completed form with your tax records for at least three years.

41-011a (12/28/12)

← ATTACH STATE COPY OF FORMS W-2, W-2G, AND 1099 HERE →

IA 8453-IND Instructions

The Department has adopted the PIN signature alternative as implemented by the IRS. The purpose of the IA 8453-IND is twofold: it gives authorization for the return originator to file on the taxpayer's behalf and it serves as authentication of the return.

The IA 8453-IND must be completed and signed before transmission of the return can take place.

Attach to the IA 8453-IND:

- State copies of W-2 forms
- A copy of other state tax return(s), if the IA 130 was completed or the Iowa/Illinois reciprocal was claimed.

Enter the name(s), Social Security Number(s), and address at the top of the form.

Complete Part I, Tax Return Information, using amounts from the Iowa income tax return.

Part II – Declaration of Taxpayer

1. Verify the accuracy of the tax return.
2. Ensure the following information related to the financial institution account is correct
 - Routing Number
 - Account Number
 - Type of account (checking or savings)
 - Debit amount, if applicable
 - Debit date, if applicable
3. Read, sign, and date the form.
4. Return the completed form to the ERO or paid preparer, unless self-prepared. If self-prepared, retain the IA 8453-IND.

NOTE: The IA 8453-IND should be retained for three years from the due date or filing date, whichever is later.

Part III – Declaration of Electronic Return Originator (ERO) and Paid Preparer

This section is completed only if the return is filed through an ERO or paid preparer.

- Complete Part III, Declaration of ERO and Paid Preparer.
- Provide the taxpayer with a copy of the signed IA 8453-IND or corrected IA 8453-IND, if changes were made.
- Provide the taxpayer with a signed copy of the tax return, including all attachments.
- Retain the IA 8453-IND and all attachments for three years from the due date or filing date, whichever is later.

DO NOT MAIL THE IA 8453-IND.